

17 April 2020

The Board of Directors
BBI Life Sciences Corporation
No. 698, Xiangmin Road,
Songjiang District, Shanghai, the PRC

The Board of Directors
LJ Future Ltd.
Commerce House, Wickhams Cay 1,
P.O. Box 3140, Road Town, Tortola, British Virgin Islands VG1110

Dear Sirs

Proposed privatisation of BBI Life Sciences Corporation (the Company) by way of a scheme of arrangement and withdrawal of listing (the Proposal)

We are the financial adviser to LJ Future Ltd. in connection with the Proposal.

We refer to the scheme document dated 17 April 2020 (the **Scheme Document**) to be despatched to the Company's shareholders in connection with the Proposal.

We are a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). We consent and confirm that we have not withdrawn our consent to the issue of the Scheme Document with references to our name and logo in the form and context in which they appear in the Scheme Document.

We further consent to this letter being made available for inspection as described in Appendix III to the Scheme Document.

Yours faithfully
For and on behalf of **Haitong International Capital Limited**



Ronny Chan
Executive Director