

Our Ref: PI-L012

The board of directors
BBI Life Sciences Corporation
No. 698, Xiangmin Road
Songjiang District
Shanghai, PRC

17 April 2020

Dear Sirs,

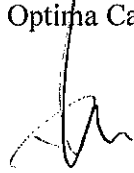
BBI Life Sciences Corporation (the “Company”)
Proposal for privatisation of the Company by LJ Future Ltd. (the “Offeror”) by way of
a scheme of arrangement (under Section 86 of the Companies Law)

We refer to the scheme document (the “**Scheme Document**”) dated 17 April 2020 jointly issued by the Company and the Offeror on the captioned subject. Capitalised terms used herein shall have the same meanings as those defined in the Scheme Document.

We hereby give, and we have not withdrawn, our written consent to the issue of the Scheme Document with the inclusion of our letter of advice and the references to our name, logo and our letter in the form and context in which they respectively appear in the Scheme Document.

We hereby further consent to our letter of advice and this letter being made available for public inspection as described in the Appendix III to the Scheme Document.

Yours faithfully,
for and on behalf of
Optima Capital Limited



Benny Ng
Senior Director, Corporate Finance