



STRICTLY PRIVATE & CONFIDENTIAL

17 April, 2020

BBI LIFE SCIENCES CORPORATION (the "Company")

Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

LJ Future Ltd.

Commerce House, Wickhams Cay 1,
P.O. Box 3140, Road Town, Tortola, British Virgin Islands VG1110

The Listing Division

The Stock Exchange of Hong Kong Limited

12/F, Two Exchange Square
8 Connaught Place, Central
Hong Kong

The Securities and Futures Commission

35/F, Cheung Kong Center
2 Queen's Road Central
Hong Kong

Dear Sirs,

We refer to the proposed privatisation of the Company by way of a scheme of arrangement and withdrawal of listing of the Company's shares on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Exchange**") (the "**Proposal**"). Unless otherwise specified, terms used herein shall have the same meaning as those defined in the Scheme Document dated 17 April 2020 to be despatched to the Company's shareholders in connection with the Proposal.

We have given and have not withdrawn our consent to the issue of the Scheme Document with the inclusion of the text of our letter, summary values and valuation certificates and references to our name, logo and letter in the form and context in which they appear in the Scheme Document.

We further consent to this letter and the above documents being made available for inspection as described in Appendix III to the Scheme Document.

- *signature page to follow* -

For and on behalf of

Asia Pacific Consulting and Appraisal Limited
亚太评估咨询有限公司



David G.D. Cheng
MRICS
Director