



17 April 2020

The Board of Directors  
BBI Life Sciences Corporation  
No. 698, Xiangmin Road,  
Songjiang District, Shanghai, the PRC

The Board of Directors  
LJ Future Ltd.  
Commerce House, Wickhams Cay 1,  
P.O. Box 3140, Road Town, Tortola, British Virgin Islands VG1110

Dear Sirs

**Proposed privatisation of BBI Life Sciences Corporation (the Company) by way of a scheme of arrangement and withdrawal of listing (the Proposal)**

We are the legal advisers to the Company as to the laws of the People's Republic of China in relation to the property interests of the Company and its subsidiaries in connection with the Proposal.

We refer to the scheme document dated 17 April 2020 (the **Scheme Document**) to be despatched to the Company's shareholders in connection with the Proposal. We have given and have not withdrawn our consent to the issue of the Scheme Document with the references to our name and opinions in the form and context in which they appear in the Scheme Document.

We further consent to this letter and our opinion being made available for inspection as described in Appendix III to the Scheme Document.

*[Signature page to follow]*



Yours faithfully

Tian Yuan Law Firm

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